

Curriculum Vitae

Sarah Davis, JD, MPA

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For over a decade, I have contributed significantly to the leadership of an interdisciplinary university-based center engaged in three interrelated activities: (1) service-learning based health advocacy education, (2) research and policy grounded in patients' experiences, and (3) community and stakeholder engagement consultation. My legal and policy expertise advance our center's mission to transform the healthcare experience for patients and providers in several ways in the teaching, research, and policy domains.

My extensive stakeholder engagement work is under contract with the UW Madison-Institute for Translational Science Research (ICTR) – Community Academic Partnerships (CAP) Program. I help investigators/clinicians strategically involve patients, families, and other key stakeholders in the design, implementation and evaluation of research and quality improvement efforts. I also support the dissemination of findings and applied tools in accessible, and usable forms for consumers, providers, and policymakers. My approach is grounded in the lived experience of patients navigating the U.S. healthcare system and influenced by insights of challenges facing providers and healthcare leaders today. As a founding member of the Primary care Academics Transforming Healthcare (PATH) Collaborative, I partner with UWHealth primary care physician leaders, researchers, and quality improvement leaders on primary care redesign innovations and dissemination. From 2014-2015, I was a Faculty Fellow in the Robert Wood Johnson Foundation Future of Public Health Law Program.

Summary of Leadership and Administrative Experience

- Associate Director, interdisciplinary educational center with diversified funding (13 yrs.)
- Research administration, including grant writing, project PI/management, and collaborative leadership on community projects (13 yrs.)
- Academic curricular administration, including program creation, program and course approvals/cross-listing, and budgetary approvals (13 yrs.)
- Non-profit board of directors and advisory boards, including officer positions (7 yrs.)
- Chair of university and law school committees (7 yrs.)
- Corporate management experience and training (4 yrs.)
- Strategic planning expertise, with specific application to universities and public health agencies

WORK EXPERIENCE

Associate Director

2005-Present

Clinical Professor of Law

Center for Patient Partnerships
Schools of Law, Medicine & Public Health, Nursing, and Pharmacy
University of Wisconsin

Madison, WI

- Leadership in an expanding interdisciplinary center with a service-learning and online educational programming, and community-based, research, and policy initiatives.
- Specific duties include: programmatic oversight and leadership for projects and research; program development and strategic planning; stakeholder engagement consultation; grant writing; curriculum development; interprofessional course and clinical teaching, including student and case supervision; dual degree student advising; and general administration.
- Clinical Assoc. Professor, 2014-2018; Clinical Asst. Professor, 2007-2014; Clinical Instructor, 2005-2007.
- Director, JD/MPH Dual Degree Program, 2012-Present
- Clinical Instructor of Pharmacy, 2009-Present
- Masters of Public Health Program Faculty, 2008-Present

Faculty Fellow

2014-2015

The Future of Public Health Law Program

Robert Wood Johnson Foundation

- Designed to foster innovations in educational programming in public health law and to build a strong community of practice among faculty.
- Developed and piloted an online externship community learning space to strengthen education in public health law and promote collaborations with public health agencies and organizations.
- Detailed in publication: "Educating the New Public Health Law Professional."

Consultant

2010-2012

UW Medical Foundation

Madison, WI

- Created curriculum/training materials and led trainings in patient engagement for Primary Care Redesign Effort.
- Toolkit available on HIPxChange: <http://hipxchange.org/PatientEngagement>.
- Detailed in publication: "Implementation Science Workshop: Engaging Patients in Team-Based Practice Redesign – Critical Reflections on Program Design."
- Led to numerous presentations on stakeholder engagement.

Associate Attorney

2003-2005

Wheeler, Van Sickle & Anderson, S.C.

Madison, WI

- Practice Areas: Non-profit, Cooperative Law, Employment, and Products Liability Litigation.
- Trial practice; transactional; briefs, contracts, & agreements; depositions.

Leadership Positions

1996-2000

Whole Foods Market, Inc.

Chicago, IL & Madison, WI

- Promoted from Grocery Team Leader to Grocery/Specialty Team Leader to Assistant Store Manager to Midwest Regional Advanced Placement Specialist.

- Duties included: personnel management, scheduling, inventory control, product expertise, customer relations, financial oversight and reconciliation under a profit sharing model, and training development and execution.
- Assisted with regional store openings during a time of rapid corporate expansion.

TEACHING AND CURRICULUM DEVELOPMENT

Primary Teaching Interests: Public/Population Health Law and Policy, Health and Patient Advocacy, Stakeholder Engagement, Interprofessional Ethics, and Professionalism/Professional Skills Training.

Courses Developed and Taught:

- Public Health and Health Care Systems (Spring '19--)
- Health Advocacy and Patient-Centered Care Clinical (year round, '05– present);
 - *Service learning experience for graduate and law students including M2 Shapiro Fellows, MPH field placement students, and genetic counseling students.*
 - *Provide legal supervision to insurance denial appeals, employment and disability issues.*
 - *Oversee system advocacy projects that address upstream determinants of health.*
- Health Care Rights and Responsibilities (Fall '06-07);
- From Patient to Policy: Models of System Level Advocacy (Spring '13-15; '18);
- Health Law (Spring '13);
- Advocating for Populations: Partnering to Improve Community Health (Fall '13-14); and
- Public Health Law Practice Workshop (Spring '15).

Additional Courses Taught:

- Consumer Issues in Health Care (Spring, '07, '09-11);
- Introduction to Patient Advocacy (Fall '12-15).
- Pharmaceutical Care Clerkship ('09--)
- MPH Field Placements & Capstone Projects ('08--)
- PHS 785: Health Systems Management and Policy, Small Group Leader (Spring '18)

Curricular Program Development:

- Envisioned, created, and secured university approval for 12-credit Consumer Health Advocacy Certificate programs (3 versions: Graduate, Capstone, Professional);
- Co-designed and secured university approval for JD/MPH Dual Degree;
- Consumer resources:
 - Komen self-advocacy online training program (formerly AdvocacyforMe.org);
 - Survivorship care planning resource (formerly PlanBeyondCancer.org); and
 - Pathways to Empowerment;
- Midwest Clinical Conference planning committee member (2011);
- Stakeholder Engagement for Researchers short courses planning committee member (2016-18) ;
- Envisioned and coordinated workshop on resilience for law faculty and students (2015).

Academic Guest Lectures

- **“Doctor-Patient Relationship and Informed Consent”**, Bioethics and the Law, Law 905, Professor Charo, 2018.

- **“Physician Advocacy to Improve Health Outcomes: Addressing Social Determinants of Health”**, M1 Phase 1 , Block 1: Patient, Professionalism, and Public Health, School of Medicine and Public Health, 2017-
- **“Physician Advocacy: Incorporating Health Advocacy into Busy Practice”**, M1 Integrative Cases, School of Medicine and Public Health, 2012-2016
- **“Meaningful Engagement of Patients and Communities”** Integrative Medicine, Primary Care Research, and Family Medicine Academic Fellowship Seminar, Department of Family Medicine and Community Health, Professor Rabago, 2015.
- **“Physician Advocacy: Skills, Approaches, and Challenges”** Population and Community Health clustered didactics, 3rd year Family Medicine Residents, Department of Family Medicine and Community Health, Professors Rindfleisch and Edgoose, 2015.
- **“Public Health Provisions of the PPACA”** Introduction to Public Health Seminar, PHS 781 Section 002, Professor Charles Brokopp, UW-School of Medicine and Public Health, 2012
- **“Working Interprofessionally in a Clinical”** Interprofessional Family Law, UW-Madison Law School, Professors Marsha Mansfield and Elizabeth Mertz, 2010.
- **“Interprofessional Panel on Teamwork and Communication”** With members of Interprofessional Health Committee utilizing Interprofessional Teamwork Module. In various courses in Nursing (Nsg 415: Organizational Influences on Interdisciplinary Practice), Pharmacy (Phm Prac 608: Safety and Quality in the Medication Use System), and Physical Therapy, 2008, 2009.
- **“Partnerships in Health Care: Advocacy Skills and Strategies”** Genetic Counseling Training Program, Professor Catherine Reiser, UW-Madison, 2008, 2010.
- **“Incorporating Advocacy into Your Public Health Practice”** Introduction to Public Health Seminar, PHS 650 Section 037, Professors Christopher Olsen & Jonathan Patz, UW-School of Medicine and Public Health, 2009.
- **“ERISA Subrogation, Employee Benefits, and Walmart”** Employment Law Counseling Course, Lecturer Nalesh Patel, UW-Madison Law School, 2008.

Advising

PhD Committee

2017- Amy Filut
PhD Candidate in Clinical Investigation

MPH Committee

2019 Katie Brow

2018 Claire Dennis (Capstone Chair)
JD/MPH Candidate in Law and Population Health Sciences

2016- Stephanie Kruger, JD (Capstone Chair)
MPH Candidate in Population Health Sciences

2016 Anthony Krabey, JD
JD/MPH Candidate in Law and Population Health Sciences (Awarded 2016)

2015 Sara Eskrich
MPA/MPH Candidate in Public Affairs and Population Health Sciences (Awarded 2015)

2013 Elizabeth Sanger
MPH Candidate in Population Health Sciences (Awarded 2013)

2011 Reesha Lopez (Preceptor)
MPH Candidate in Population Health Sciences (Awarded 2011)

2009 Paula Tran Inzeo (Capstone Chair)
MPH Candidate in Population Health Sciences/CPP Certificate CHA (Awarded 2009)

2009 Emma Hynes (Preceptor)
MPA/MPH Candidate in Public Affairs and Population Health Sciences//CPP Certificate CHA (Awarded 2009)

Mentoring

2009 Branden Pfefferkorn (Preceptor)
MD/MPH Candidate in Medicine and Population Health Sciences (Awarded 2009)

CPP Certificate Program (Grad/Prof. students not listed above)

Anticipated 2019 –

Stephanie Wienkers (Pharmacy)
Sin Chan (Pharmacy)

2018 –

Caitlin Barden (Law)
Sara Conrad (Law)
Meghan Cohen (Pharmacy)

2016- Cory Paquette (Brewer) (Law)

2013- Albert Carbo (Pharmacy)
Breanne Snapp (Law)

2012- Clare O'Connor (MPH)
Blake Barnes (Graduate)
Ariel Baumwell (Law)
Felice Borisy (Law)
Laura Buchs (Law)
Ming "Andy" Chih (Law)
Mike Mohr (Law)
Jennifer Montilla (Law)
Rosa Plasencia (Law)
Megan Hunt (Capstone)

2011 -Darin Achilles (Law)
Molly Berkery (Law)
Tiffini Diage (MPH)
Christina Fok (Law)
Melissa Stiles (Graduate)

2010- Lilly Shields (Law)

2009- Gabriel Krambs (Law)

UW-Madison SMPH Shapiro Summer Research Program

2015-Julia McPherson
2014 -Abigail Navarro
2012-Ann Chodara
2011-Bret Valentine
2011-Alicia Sprecher

2009-Erika Ruud

UW-Madison Undergraduate RUSCH (Rural and Urban Scholars in Community Health) Pipeline Program
2014-Gerald (Jerry) Moore

GRANTS & CONTRACTS

Ongoing Research Support

Gaines/Drezner (PI)

**UW Institute for Clinical and Translational Research,
Community-Academic Partnerships**

7/1/2015--

Health Services, Population Health & Dissemination Research Program

\$168,000

This project provides patient engagement consultation to diverse community and practice-based researchers who are engaging in patient centered outcomes research projects.

- *Including numerous academic and community presentations on stakeholder engagement.*

Role: Co-Investigator (Serve as lead consultant)

Ongoing Public Service/Outreach

Davis & Jacklitz (co-PIs)

Ira and Ineva Reilly Baldwin Wisconsin Idea Endowment

7/1/18-6/30/19

Lawyer's in the Doctor's Office: Partnering to Address Health-Harming Legal Needs

\$104,000

Overwhelming evidence demonstrates that socioeconomic factors impact health, leading to deep inequities in health outcomes. Many of these “health-harming social needs” have a legal solution. Yet, 80 percent of the legal needs of people living in poverty go unmet. The health care setting offers patients the safety and privacy to begin conversations and legal issues that might otherwise go unrecognized are identified. This project puts UW law and pre-law students in local health clinics to identify health-harming legal issues patients are facing and provide a spectrum of legal services—preventing legal crises and intervening on active legal issues that place additional financial and health burdens on families.

Sherman (PI)

Wisconsin Department of Health Services

The Wisconsin Alcohol Policy Project

9/1/17--

\$136,812 annually

The Wisconsin Alcohol Policy Project provides training, tools and technical assistance to municipalities, law enforcement, public health and community groups working to improve the alcohol environment. My role includes providing process advice on collaborating with key stakeholders, connecting the

coordinator with legal experts around the country on emerging alcohol policy issues, and reviewing case law, state law, and ordinances for policy implementations

Role: Legal Advisor

Jacklitz (PI)

Anderson Family Foundation & Match Funds

7/1/16-6/30/2020

Community Resource Navigator Program

\$520,000

This project trains undergraduate resource navigators to screen patients in primary care clinics for social determinants of health and provide resources.

Role: Co-Investigator (Strategic planning, Grant-writing, Collaboration with Lawyer's in Doctor's Office)

Completed Research, Public Service/Outreach Support

Gaines/Drezner (PI)

**UW Institute for Clinical and Translational
Research**

7/1/2016-6/30/2018

Stakeholder Engaged Research and Dissemination: Engaging Patients & Other Stakeholders in Translational Research: Tools and Best Practices for Research Teams Short course

\$30,000

This project researched, created and delivered two trainings on stakeholder engaged research and dissemination at two, two-day, ICTR-sponsored short course. It also contributed to overall course programming and updated online course modules.

Role: Co-investigator on planning committee; presented training content

Pandhi/Davis (co-PIs)

UW Institute for Clinical and Translational Research

9/1/2016-6/30/2018

Patient engagement in care redesign: Identifying effective strategies for measuring and scaling the intervention

\$150,000

Building on previous research and production of efficacious toolkits, this project Identified potential domains and outcomes that may change because teams are involving patients in quality improvements using focus groups and a survey and barriers at the organizational, team, and patient levels that may impact educational intervention feasibility using surveys and interviews.

- *Presented at AMMC Integrating Quality Meeting: Achieving the Quadruple Aim*
- *Poster at North American Primary Care Research Group (NAPCRG) Annual Meeting*

Pandhi/Grob (co-PIs)

UW Institute for Clinical and Translational Research

11/1/2016-6/30/2017

Footprints in the Sand: Dissemination of the Young Adults with Depression Module

\$154,864

The goal of this grant was to create dissemination models for the U.S. Database of Patient Experience (DIPEX) initiative by pioneering methods to increase uptake and impact of the first module (focused on experiences with depression), using patient experience ambassadors, earned media, social media, partnerships with medical schools and collaboration with non-profits.

Role: Co-Investigator (Lead creation of training materials and toolkit for investigators)

- *Toolkit available on HIPxChange: <https://www.hipxchange.org/HealthExperiencesResearch>*

Wald/Navsaria (PI)

UW Wisconsin Partnership Program

7/1/2014-12/31/2016

ACTIVATE: Partnering to Transform Child Health in Wisconsin

\$150,000

Conducted extensive statewide needs assessment and developed child advocacy projects for expanded service learning for UW graduate and professional students. Projects included: Community Resource Navigators, a clinic-based program to screen families for social determinants of health issues, and link families with local resources; and a Child Health Policy Project providing accurate, high-quality child health information to families, policymakers, legislators and other key stakeholders to assist sound decision making regarding child and family health.

Role: Co-Investigator (Envisioned project with Navsaria; Supervised Program Coordinator)

- *Led to ongoing funding for Resource Navigator and expanded Legal Navigator programs.*

Gaines/Drezner (PI)

UW Institute for Clinical and Translational Research

9/1/2015-8/31/2016

Deeply Engaging Patients Through a Mix and Match of Methods

\$49,000

This project produced, pilot tested, and evaluated an online training module to support researchers' success in deeply engaging patients in research.

Role: Co-Investigator (Designed and created training with N. Pandhi)

- *Training available: <https://www.hipxchange.org/DeeplyEngagingPatients>.*

Davis (PI)

UW Law School

7/1/2015-6/30/2016

Fixed Mindset and Resilience in Law Students

\$4,000

This project explored the relationship between fixed mindsets and resilience in law students. Results supported our hypothesis that law schools promote a fixed mindset.

- *Publication: "The Jury is In: Law Schools Foster Students' Fixed Mindsets."*

Seibert (PI)

UW School of Medicine and Public Health

9/1/2013-10/31/2016

Transforming Medical School Education 2.0.

\$2,474,586

Provided curriculum development for new "Advocacy" portion of "Public Health Thread" in Medical School Curriculum and corresponding faculty professional development.

Role: Key Personnel (Collaboratively developed and piloted new curriculum)

- *Poster: "Advocating for Advocacy: Developing an Advocacy Training Thread for Medical Students" and forthcoming letter in Academic Medicine.*

Pandhi (PI)**UW Institute for Clinical and Translational Research****7/1/2014-6/30/2015****Patient-Centered Outcomes Research Award*****Engaging Stakeholders and Developing Partners in Mental Health and Primary Care Integration Research***

\$99,962

Project goal was to identify patient-centered outcomes regarding integrated mental health and primary care models and engage key stakeholders in preparation for large-scale research project. Led to PCORI submission.

Role: Co-Investigator (Led Stakeholder Engagement)

- *Co-presenter: "Using High Touch and High Tech Approaches to Collect and Use Diverse Patient Experiences."*

Davis (PI)**UW Educational Innovation Program****9/1/2014-12/31/2015*****Walking in Patients' Shoes: eLearning for Working Professionals***

Developed infrastructure and curriculum for short eCourses for professionals and paraprofessionals interested in continuing education regarding health advocacy.

Schlesinger (PI)**Robert Wood Johnson Foundation: 71478****11/15/2013-11/14/2015*****Precommitment, Patient Choice of Physician, and Reducing the Use of Low-Value Health Care***

Project was designed to illuminate how a diverse, representative group of patients think about unnecessary medical procedures, how they respond when measures of excessive testing and treatment are incorporated to public reports on clinician quality, and how much having chosen a clinician who practices with a resource-conserving practice style will subsequently alter the choices.

Role: Key Personnel (Coordinated experimental arm using remote navigators to facilitate choice in simulated web-based environment)

- *Publication: "Choosing Doctors Wisely: Can Decision Navigators Enhance Patients' Selection of Clinicians?"*

Schlesinger (PI)**AHRQ-1R21HS021858-01****9/1/2012-8/31/2015*****Eliciting Patient Experiences to Augment Public Reports on Health Care Quality***

Project goals were to develop methods of systematically eliciting patient narrative accounts of their health care experiences and efforts to rectify the problems they have faced, then develop methods of incorporating these accounts in ways that constructively augment standardized measures of clinical performance and patient experience.

Role: Key Personnel (Conducted focus groups)**Gaines/Davis (Co-PIs)****Educational Innovation, UW-Madison*****Taking Service Learning Online: Building Virtual Community*****7/1/2012-12/31/2013**

Transforming Consumer Health Advocacy Certificate to eLearning, including experiential education.

- *Presentations: "Patients' Voices in On-line Curriculum: The Virtues of the Virtual, the Relevance of the Real." and keynote: "Innovating Learning, Impacting Lives."*

Schlesinger/Grob/Davis (Co-PIs)

Health Advocacy Archive

6/1/2011-12/31/14

Co-developing taxonomy, archive, and user interface for patient/health advocacy literature, supervising graduate student PAs engaged in literature searches and coding.

Grob (PI)

State Variation in Consumer Assistance Programs

2011-2013

This project investigated, through qualitative interviews with administrators, the impact that Health Reform had on states' existing Consumer Assistance Programs. Qualitative interviews of key informants at 35 state Consumer Assistance Programs, co-development of methodology, coding, analysis, and publication.

Role: Co-Investigator (Conducted interviews, coded data, co-authored publication)

- *Publication: "The Affordable Care Act's Plan for Consumer Assistance With Insurance Moves States Forward But Remains A Work In Progress."*

Navsaria (PI)

American Academy of Pediatrics

6/1/2011-5/31/2013

Community Pediatrics Training Initiative

Transforming Pediatric Residency Training to Improve Care for Underserved Children:

A Team-based Approach

Project created curriculum and evaluation tools re: health advocacy for pediatric residents.

- *Led to additional funding (see above: UW WPP, Anderson Family Foundation, Baldwin).*

Role: Key Personnel (Provided content expertise and editing)

Davis (PI)

Susan G. Komen for the Cure

2009-2010

Komen Self-Advocacy Training Program

Project developed online training program in patient advocacy for breast cancer survivors.

Gaines (PI)

Susan G. Komen for the Cure

2009-2010

Survivorship Care Planning Program

Project developed PlanBeyondCancer.org, a resource and planning tool for cancer survivors.

Role: Co-Investigator (Co-developed, tested, and disseminated planning tool)

Michaud (PI)

Ira and Ineva Reilly Baldwin Wisconsin Idea Endowment

2007-2008

A Port in the Storm: Strategies to Help Employees Navigate the Health Care System.

Project developed trainings for employers and award winning online educational resource (Pathways to Empowerment) for employees and the general public.

Role: Co-Investigator (Co-developed training materials and presentations)

Gaines (PI)

ACS; Evjue Foundation

2006-2007

Guidelines to Lifelines Project

Through community-based participatory process, project created a bilingual Hmong video: *Body and Spirit: Healing Your Way*, conveying the message that Western Medicine can complement, not supplant, spiritual healing. Disseminated across Wisconsin. Available at:

<https://www.patientpartnerships.org/advocacy/hmong-resources/>

Role: Co-Investigator (Project manager)

PUBLICATIONS

Peer Review and Law Review Articles

Berkson S., Flood G., Williams E, Pandhi N., **Davis S.**, Jaffery J., et. al. "Medicare Shared Savings Programs: Are higher cost Accountable Care Organizations more likely to be rewarded?" Accepted for publication, *International Journal of Healthcare Management*; July, 2018.

Martino, S.C., Grob, R., **Davis, S.**, Parker, A.M., Finucane, M.L., Cerully, J.L., Rybowski, L., Shaller, D., and Schlesinger, M. "Choosing Doctors Wisely: Can Decision Navigators Enhance Patients' Selection of Clinicians?" *Medical Care Research and Review*, Published Online: 25 October 2017; DOI: 10.1177/1077558717743822.

Shapscott, S. **Davis, S.**, and Hanson, L. "The Jury is In: Law Schools Foster Students' Fixed Mindsets." *Law & Psychology Review* (Spring 2018, Vol. 42)

Kraft S, Caplan W, Trowbridge E, **Davis S**, Berkson S, Kamnetz S, Pandhi N. "Building the learning health system: describing an organizational infrastructure to support continuous learning." *Learning Health Sys*; 2017,1:e10034.

Davis, S., Berkson, S., Gaines, M.E., Prajapati, P., Schwab, W., Pandhi, N., and Edgman-Levitan, S. "Implementation Science Workshop: Engaging Patients in Team-Based Practice Redesign – Critical Reflections on Program Design." *Journal of General Internal Medicine*. 2016: 1-8.

Caplan, W., **Davis, S.**, Kraft, S., Berkson S., Gaines M.E., Schwab W., and Pandhi N. "Engaging patients at the front lines of primary care redesign: Operational lessons for an effective program." *Jt Comm J Qual Saf*. 2014, 40(12): 533-540.

Grob, R., Schlesinger, M., **Davis, S.**, Cohen, D., and Lapps, J. "The Affordable Care Act's Plan for Consumer Assistance With Insurance Moves States Forward But Remains A Work In Progress." *Health Affairs*. 2013, 32(2): 347-356.

Noonan, K. and **Davis, S.** "Law in action: Learning health law through experience with stakeholders at the patient and system levels." *Indiana Health Law Review*. 2012; IX(2).

Michaud, M., **Davis, S.**, and Gaines, M. "Focus on Empowering the Patient: Ten Strategies to Build Partnerships With Patients." *Wisconsin Medical Journal*. 2007: 106(8): 444.

Invitation and Non-Refereed

Davis, S. "Educating the New Public Health Law Professional." *Journal of Law, Medicine & Ethics* 44, no. 1, Supp. (2016).

Gaines, M., Schlesinger, M, Grob, R., **Davis, S.** (2013). Is There an Advocate in the House?: Professionalism from the Patient's Perspective. In C. DeAngelis (ed.) *Professionalism in Patient Care*, Oxford University Press: New York.

Hurst, M., Gaines, M., Grob, R., Weil, L., **Davis, S.** (2008). Educating for Health Advocacy in Settings of Higher Education. In J.Earp, E.French, M. Gilkey (eds.) *Patient Advocacy for Health Care Quality: Strategies for Achieving Patient-Centered Care*. Boston: Jones and Bartlett Publishers, Inc.

Educational Materials

Davis, S. with contributions from Turner, K. Co-Creating a Public Health Law Evidence-Base Resource Guide Activity. In supplemental teaching materials for Ch. 7 "Evidence for Policy: Sources and Nature of Evidence Critically" in Burris, S., Berman, M., Penn, M., and Ramanathan Holiday, T. *The New Public Health Law: A Transdisciplinary Approach to Practice and Advocacy*, Oxford University Press. 2018.

Davis, S., Grob R, Culp C, Gaines JR, Pandhi N. Engaging Research Participants in Disseminating Health Experiences Research Toolkit. The Center for Patient Partnerships, the University of Wisconsin – Madison Department of Family Medicine and Community Health, the UW Institute for Clinical and Translational Research, and the UW Health Innovation Program. Madison, WI; 2018. Available at: <https://www.hipxchange.org/HealthExperiencesResearch>.

Davis, S. & Pandhi, N. Deeply Engaging Patients through a Mix and Match of Methods. (2016) A training program on stakeholder engagement available for free on the HIPxChange. Available at: <https://www.hipxchange.org/DeeplyEngagingPatients>.

Davis, S. Gaines, M & Pandhi, N. Patient Engagement in Redesigning Care Toolkit V.2. (2017) Available at: <http://hipxchange.org/PatientEngagement>

Version 1 of toolkit: **Davis, S.** & Gaines, M. Patient Engagement in Redesigning Care Toolkit. 2014) Featured on the AHRQ Innovations Exchange:

<https://innovations.ahrq.gov/qualitytools/patient-engagement-redesigning-care-toolkit>.

- Downloaded by over 500 individuals from organizations across the country, including Dartmouth, Mayo, and Kaiser Permanente.

Davis, S., and CPP Staff. (2012). Advocating for Patients and corresponding advocacy curriculum. **Davis, S.** & Gaines, M. (eds.) *The Center for Patient Partnerships, UW-Madison (Unpublished Curriculum)*.

Center for Patient Partnerships, Freedom, Inc. *Body and Spirit: Healing Your Way*. Instructional Media Development Center, School of Education, UW-Madison (2005). Available at: <https://www.patientpartnerships.org/advocacy/hmong-resources/>

Policy Memos and Reports

Sherman, J., **Davis, S.** “Wisconsin’s New ‘Social Host’ Law: Prohibiting Adults to Allow Illegal Underage Drinking on Property They Control” Wisconsin Alcohol Policy Project. December 2017.

Editor/Reviewer, Public Health Madison and Dane County, *Dane County LGBTQ+ Health and Wellness Profile*, 2016. Available at: <https://www.publichealthmdc.com/publications/documents/LGBTQHealthProfile2016.pdf>

Media & Opinion

Sherman, J., **Davis, S.** “Wisconsin is a binge-drinking leader; ‘click and collect’ booze sales would make it worse” Op Ed: Perspectives. Milwaukee Journal Sentinel, February 19, 2018. Available at: <https://www.jsonline.com/story/opinion/contributors/2018/02/16/binge-drinking-wisconsin-click-and-collect-booze-sales-bad-idea/341837002/>

Davis, S. “Explaining Health Care” in Our Lives Magazine, October/November 2017, pg. 6. Available at: <http://ourlivesmadison.com/wp-content/uploads/2017/10/OL63.pdf>

Reardon, C.L., **Davis, S.**, Jacklitz, J., Navsaria, D., Pillai, P., Schapiro, R., and Seibert, C. “Beyond the Controversy about Advocacy.” [letter] *Academic Medicine*, April 2017.

Trowbridge E., Berkson S., Koslov S., Kraft S., Jaffery J., **Davis S.**, Kamnetz S., Lochner J., Pandhi N. Response to Greene et al. [eletter]. *Annals of Family Medicine*, June 4, 2015.

Works in Progress

Pandhi, N., Kraft, S., **Davis, S.**, Berkson, S., et. al. “Developing Primary Care Teams in Academic Health Systems: Lessons Learned from Implementing a Microsystems Approach.”

Edgoose, J., **Davis, S.** Green, R. Martinez-Bianchi, V., Eds. “Primary Care’s Role in Achieving Health Equity: Curriculum Toolkit” Health Equity Team for Family Medicine for America’s Health, based upon the Starfield II Health Equity Summit.

Pandhi, N., **Davis, S.** Quanback, A., Jacobson, N. “Patient and Provider Outcomes from Patient Engagement in Quality Improvement: A Delphi Study Results”

Jacobson, N., **Davis, S.** Quanback, A., Hass, M., Pandhi, N. “Barriers to Implementing a Patient Engagement in Primary Care-Based Quality Improvement Intervention”

PRESENTATIONS

Academic & Conference Presentations

“How Lawyers Can Build Bridges Across the Disciplines and in the Community” Co-Leader, Discussion Group, AALS 2019 Annual Meeting, New Orleans, LA, January 2-6, 2019

“Patient Engagement in Care Redesign: Identifying Effective Strategies for Measuring and Scaling the Intervention.” Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD & Julianna Spranger, 2017 AAMC Integrating Quality Meeting: Achieving the Quadruple Aim; Rosemont, IL, June 8-9, 2017

“The Role of Advocacy and Engagement to Improve Health.” Speaker and Workshop Leader at *International Health Policy Forum: Patient’s Rights, Advocacy and Policy Segment*; Tbilisi, Georgia, May 4-6, 2017

“Understanding Patient Values and Experiences Helps Address Social Determinants of Health.” Co-IGNITE Speaker with Dr. Nancy Pandhi, MD, MPH, PhD at *Starfield 2: Health Equity Summit: Primary Care’s Role in Achieving Health Equity*; Portland, OR, April 22-25, 2017

“Forming and Sustaining Multi-Stakeholder Panels: Integrating Multi-Stakeholder Panels into Patient-Centered Outcomes Research.” Panelist, Department of Surgery’s Wisconsin Surgical Outcomes Research Program, UW- School of Medicine and Public Health, Madison, WI, 2016

“Patients’ Voices in On-line Curriculum: The Virtues of the Virtual, the Relevance of the Real.” Co-presenter. *Where’s The Patient’s Voice In Health Professional Education – 10 Years On?*, Vancouver, B.C., 2015

“Advocacy eElectives: Using Online Technology to Foster Rich, Asynchronous Learning Communities During the Clerkship Years.” Stanford Medicine X Conference, Menlo Park, CA, 2015

“Engaging Patients, Staff, and Community in QI.” Co-presenter, AAMC Sponsored Conference, Building an Academic Learning Health System, Madison, WI 2015; Available: <http://www.hipxchange.org/LearningHealthSystem>

“Everyone at the Table: Engaging Patients in Team-Based Quality Improvement.” Wisconsin Primary Care Health Association Summit, Wisconsin Dells, WI, 2015

“Patient Engagement with Primary Care Teams for Quality Improvement.” Co-presenter, 2015 I-PrACTISE Conference Madison, WI, 2015

“Public Health Law in the Classroom: Expanding the Community: Online Learning in Public Health and the Law.” Co-Presenter, 2014 National Public Health Law Conference: Intersection of Law, Policy and Prevention, Atlanta, GA, 2014

“Research Opportunities in Clinical and Practice Settings.” Workshop Panelist, Institute for Legal Studies, UW Madison Law School, Madison, WI, 2014

“Engaging Patients in Primary Care Team Continuous Improvement.” Workshop Co-Presenter, 2013 Wisconsin Health Improvement & Research Partnerships Forum, Madison, WI, 2013

“Innovating Learning, Impacting Lives.” Featured Keynote, UW-Madison Teaching and Learning Symposium: Sparking Innovation: Ideas to Impact. Madison, WI, 2012

“Teaching Legal Resilience: Perseverance in the Face of Loss.” Co-Presenter, 2012 Midwest Clinical Conference – The Evolving Art of ‘Practice Ready’: The Past, Present, and Future of Clinical Legal Education, St. Louis, MO, 2012

“Engaging Patients in Primary Care Redesign: Strategies for Success, Lessons Learned, Treasures Unearthed.” Co-Presenter, IFPCC International Conference, Washington D.C., 2012

“Evolving/Emerging Professional Field for Patient Advocates.” Plenary Session Co-Presenter, 13th Annual Patient Assistance and Access Programs: Successful Models for Rx Assistance, Financial Support, Continuity of Care and Access for Patients, Baltimore, MD, 2012

“Hospitals and Communities Moving Forward with Patient- and Family-Centered Care: An Intensive Training Seminar.” Small Group Co-Leader, Institute for Patient- and Family-Centered Care, 2011

“Back to the Future: Learner Memoir Writing Meets 21st Century Technology.” Co-Presenter, Midwest Clinical Conference, Madison, WI, 2011

“Practicum on Interdisciplinary Law Teaching.” Presenter, Legal Education Reform after Carnegie: Bringing Law-in-Action into the Law School Classroom, Madison, WI, 2010

“Cutting-Edge Innovations in Curriculum and Instruction: Innovations in Interprofessional Education: Training Interprofessional Patient Advocates: The Center for Patient Partnerships.” Presenter, Collaborating Across Borders: An American-Canadian Dialogue on Interprofessional Health Education, Minneapolis, MN, 2007

“Training Patient Advocates: The Center for Patient Partnerships and Training Breast Cancer Survivors as Patient Advocates: The Komen Advocates Training Program.” Co-Presenter, Conference on Patient- and Family-Centered Care, Institute for Patient-Centered Care, Seattle, WA, 2007

Posters

“Measuring the outcomes of patient engagement in primary care quality improvement: a modified Delphi study” Pandhi, N., Jacobson, N., Quanbeck, A., Davis, S. 2015 North American Primary Care Research Group (NAPCRG) Annual Meeting, Chicago, IL, November 2018

“Identifying effective strategies for scaling an intervention to engage patients in care redesign.” Co-author, University of Wisconsin Institute for Clinical and Translational Research Dissemination & Implementation Short Course, Madison, WI, 2017

“Advocating for Advocacy: Developing an Advocacy Training Thread for Medical Students.” Innovations Poster, Co-author, Joint CGEA/CGSA/COSR, Columbus, OH, 2015

“Finding a PATH to Support Scholarly Careers: Primary Care Academics Transforming Healthcare.”
Co-author, AAMC Integrating Quality Meeting: Improving Value through Clinical Transformation,
Education and Science, Chicago, IL, 2014

Community/Professional Education Presentations

“Developing Productive Research Collaborations with Health Care Organizations.” And **“The Insider Panel: Healthcare System Stakeholders' Perspective on Research Collaboration”**. Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD; Panel moderator. Engaging Key Partners to Design & Conduct High Quality Research Short-Course. Institute for Clinical and Translational Research, UW-Madison; Madison, WI June 5-6, 2018

“The Power of Partnering with Families to Transform Health” Keynote/Panel Moderator at 2017 Children and Youth with Special Health Care Needs Projects Summit: *Advancing Family Engagement in Health Care Quality Improvement*, Oshkosh, WI: November 14, 2017

“Patient Engagement in Quality Improvement Toolkit Introduction” Presenter at *Tribal Medical Home Project Learning Community Webinar*, Children’s Hospital Alliance of Wisconsin, Madison, WI; July 13, 2017

“Harnessing High Touch and High Tech: Combining Traditional Engagement and Social Media to Maximize Dissemination.” Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD, research staff and patient experience ambassadors. Stakeholder Engagement Short-Course. Institute for Clinical and Translational Research, UW-Madison; Madison, WI June 2-3, 2017

“Shared Plans of Care: Engaging Families in Quality Improvement.” Presenter at *Wisconsin Shared Plans of Healthcare Quality Improvement Grants Learning Community Webinar*; Wisconsin Medical Home: Children’s Hospital Alliance of Wisconsin, Madison, WI; February 28, 2017

“Youth Transition: Engaging Patients and Key Stakeholders in Quality Improvement.” Presenter at *Transition Learning Community Webinar*; Waisman Center, Madison, WI; February 8, 2017; Available: <http://healthtransitionwi.org/learning-community.htm>

“Engaging Patients and Communities in Improving Care” Co-Presenter. Department of Family Medicine and Community Health Faculty Development Workshop, Madison, WI, May 11, 2016

“Partnering with Patients in Health Care.” Presenter. Mini Med School. UW School of Medicine and Public Health, UW Madison, June 4, 2015

UW Institute for Clinical and Translational Research Short Courses Taught (Dissemination and Implementation): HIPxChange Toolkits for Health Care Change with Maureen Smith and Colleen Brown, UW Madison, April 17, 2015

“Marketplace Appeals and Consumer Assistance Referrals.” Panelist, Wisconsin Fall Enrollment Conference, Covering Wisconsin, Wausau, WI, 2014

“Community Health Workers as Health System Navigators.” Presenter, Planned Parenthood of Wisconsin, Madison, WI, April 30, 2013

“Rx for Health Care Reform” Co-Organizer & Moderator. Wisconsin Academy of Sciences Arts & Letters, University of Wisconsin Law School and School of Medicine and Public Health; Madison, WI, April 17, 2012

“State of the Field of Advocacy.” Webinar Presenter, NeedyMeds, Gloucester, MA, 2012

“Self-Advocacy for Breast Cancer Survivors: Introduction to AdvocacyforMe.org.” Presenter, Gilda’s Club, 2011

“Proposed Bill AB590 re: Spiritual Treatment Exemption to Child Abuse Laws and SB384 re: General Affirmative Defense for Spiritual Treatment.” Presented to the Criminal Law Section of the State Bar, 2009

“Pieces of the Puzzle: Navigating the Nitty Gritty of Survivorship. Sharing the Knowledge: Resources for Recovery.” Presenter/Workshop Facilitator, Community Conference Sponsored by the Breast Cancer Recovery Foundation, Inc., 2007

“A Port in the Storm: Strategies to Help Employees Navigate the Health Care System.” Presenter, Financial Risk & Medical Debt and Securing Medical Leave, for human resources and employment assistance personnel professionals, Department of Transportation, Wisconsin, Madison, WI 2007

“Insurance/HMOs/Employment Issues and Resources When Facing a Cancer Diagnosis.” Presenter, Leukemia & Lymphoma Society of Madison, 2006, 2007

“Emergency Contraceptives: Shifting Legal Landscape in Emergency Contraception: Practical Information for Pharmacists.” Presenter, Continuing Education Program Extension, UW-Madison School of Pharmacy, 2006

“Inclusionary Zoning as policy/regulatory approach to affordable housing crisis.” Presenter, Northside Planning Council, Madison, WI., 2002

“Gaining Perspective: Problems and Solutions That Affect Homelessness,” Panelist;
“Proposed Legislative Solutions - Inclusionary Zoning.” Workshop Leader, Madison, WI 2002

Notable Participation

Invited Attendee. Consumer Assistance Roundtable. Hosted by Kaiser Family Foundation and Robert Wood Johnson Foundation. Washington, D.C., 2013

Invited Attendee. Health Leaders Meeting. Choosing Wisely: The Responsibility of Physicians, Patients and the Health Care Community in Building a Sustainable System. Sponsored by the ABIM Foundation in collaboration with CPP and WI Collaborative for Healthcare Quality, 2011

Invited Attendee. Implementing Cancer Survivorship Care Planning: An IOM, National Cancer Policy Forum Workshop. Sponsored by NCCS in Partnership with the Lance Armstrong Foundation and the National Cancer Institute. Washington, D.C., 2006

Selected Media Interviews

Herman, Bob, Billing squeeze: Hospitals in middle as insurers and doctors battle over out-of-network charges, Modern Healthcare, August 29, 2015; Available:

<http://www.modernhealthcare.com/article/20150829/MAGAZINE/308299987>

Villacorta, Natalie, Who will help the newly insured? Politico, February, 18, 2014; Available:

<http://www.politico.com/story/2014/02/obamacare-newly-insured-103645>

Newsradio 620 WTMJ Interview on Insurance Exchanges prior to WI governor's announcement to defer to federal government, November 15, 2012.

AWARDS & PROFILES

Volunteer of the Year Award, Law Student Wellness Coalition (I serve as Faculty Advisor), WisLAP, State Bar of Wisconsin, 2017

2015 M List for Social Innovation to the Center for Patient Partnerships. Madison Magazine. October 2015.

Profiled in, The Power of Patient Advocacy: Forming Partnerships to Improve Care, The Journal of the Pharmacy Society of Wisconsin, November/December 2015. Available:

http://issuu.com/jpsw/docs/jpswnd15_full_web/49?e=3307926/31360812

Profiled in, The Art of Bouncing Back, Gargoyle, 2015. Available:

<http://gargoyle.law.wisc.edu/2015/05/13/the-art-of-bouncing-back/>

Law School nominee for the Chancellor's Hilldale Award for Excellence in Teaching, a university-wide academic staff excellence award, 2014

Web Health Awards, Silver, for Pathways to Empowerment resource, 2011

WI Cancer Council Community Service Award to the Center for Patient Partnerships for exemplary leadership and commitment to cancer control in Wisconsin, 2010

Recipient, Robert Wood Johnson Foundation Health & Society Scholars Course Dev. Grant, 2009

Regional Finalist, ABA National Appellate Advocacy Competition, 2002

State Bar Academic Award for Highest Achievement in Food & Drug Law, 2002

SELECTED SERVICE, COMMISSIONS, BOARDS, AND PROFESSIONAL MEMBERSHIPS

Law School and UW-Madison Community

Member, Appointments Committee, Law School, 2018—

Co-Chair, Precision Medicine Cluster Hire Committee, UW-Madison 2019-
Board Member, SMPH Representative, UW Health ACO, Inc. Board of Directors, Madison, WI, 2018--
Consumer Advocate Board Member, UW Health ACO, Inc. Board of Directors, Madison, WI, 2016-18
Member, Law School Student Wellness Committee, 2018--
Chair, Law School Student Wellness Committee, 2017--18
Faculty Advisor, Student Wellness Coalition, 2016 --
Co-chair, Law School Clinical Appointments and Promotions Committee, 2015-2017
Lead extensive revision of Clinical Hiring and Promotions Policies.
Member, MPH Admissions Committee, 2015-18
Advisory Board Member, HRSA Community Health Grant, Department of Family Medicine and
Community Health, 2015--17
Founding Member, Primary care Academics Transforming Healthcare (PATH) Collaborative, 2012--
*The group's mission is to bridge primary care clinical transformation and rigorous scientific
study in order to improve our health system for the benefit of patients and communities.
Members also include: Clinical Vice Chairs and faculty/medical directors from Family Medicine
and Community Health, General Internal Medicine, and General Pediatrics and Adolescent
Medicine, and Vice President of Population Health.*
Chair, JD/MPH Dual Degree Steering Committee, 2012--
Co-chair, Experiential Learning Committee, 2012-2015
Member, MPH Steering Committee, 2012-2015
Member, Law School Committee on Academic Staff Issues (CASI), 2012
Member, Law School Skills Training Committee, 2011-2012
Attendee, UW-Madison Inclusive Excellence Transition Roundtable, 2010
Faculty Advisor, Health Law Students Association, 2009--
Chair, Interprofessional Health Committee, UW-Madison, 2008-2009
Co-chair, Interprofessional Health Committee, UW-Madison, 2007-2008
Faculty Advisor, JD/MPA Dual Degree Students, 2007--
Member, Interprofessional Health Committee, University of Wisconsin-Madison, 2006-2007
Member, State Bar of Wisconsin, Active Status. Member # 1044813, 2003--

Academic Community

Peer Reviewer, BMJ, 2018
Abstract Reviewer, 2018 Public Health Law Conference
Referee, Journal of Law, Medicine and Ethics, 2017

Health and Public Health Community

Applicant Scorer, Public Health Madison and Dane County, Dane County division of Policy, Planning and
Evaluation vacant position, 2016
Grant Reviewer, Centers for Medicaid and Medicare Services, 2015
Eligibility Taskforce Member, National Patient Advocacy Certification Committee, 2012-2015

Wider Community

Coalition Member, Dane County Coalition for Choices in Childbirth, 2013-2015
Coalition Member, Wisconsin Access Network, 2013-2015

Coalition Member, Campaign for Better Care, 2010-2015
Honorary Member, Children's Healthcare Is a Legal Duty, Inc., 2009-2015
Covering Kids and Families Coalition Member Representative, Policy Committee Member, 2008-2015
Founding Member, Health Advocates Association, 2006-2008
Member, Madison Plan Commission, 3-year mayoral appt. to city planning board, 2004-2007
Vice Chair/Treasurer, Board of Directors, Tenant Resource Center, Madison, WI, 2002-2007
Secretary, Board of Directors, Friends Community Housing, Inc., Madison, WI, 2003-2005

EDUCATION

University of Wisconsin-Madison Law School (2002)

J.D, cum laude.

Judicial Intern with Honorable Barbara B. Crabb, U.S. Dist. Ct. W.D. WI

Moot Court Board, Member

University of Wisconsin-Madison, La Follette School of Public Affairs (2002)

M.P.A

Wesleyan University, Middletown, CT (1995)

B.A., Science in Society Program

Legal Studies Program in Law, Medicine and Health Policy (Summer Intensive), Brandeis University

Boston Women's Health Book Collective, Internship

Summary of Leadership Training

- Master's Degree in Public Affairs with emphasis in public/non-profit management (2002)
- Faculty Fellow in the Robert Wood Johnson Foundation Future of Public Health Law Program (2014-15)
 - *Including leadership training specific to RWJF's Culture of Health and navigating university administration*
- Public Health Law Conference: Lead, Connect, Innovate: Strategies for Achieving Health Equity (2016)
 - *Including The Role of Law and Cross-Sectoral Collaborations in Building a Culture of Health*
- Ethical Considerations for the Wisconsin Lawyer: Challenges to Fairness and Legitimacy in Law Practice: Implicit Bias, Racial Anxiety, and Stereotype Threat (2017)
- Introduction to Public Participation & Engagement: Inclusive Processes and Tools for Collaboration, Certificate, UW-Madison Office of Human Resource Development (2009)
- Health Leaders Meeting. Choosing Wisely: The Responsibility of Physicians, Patients and the Health Care Community in Building a Sustainable System. Sponsored by the ABIM Foundation, CPP and WI Collaborative for Healthcare Quality (2011)

Updated 8/7/18.